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E-File: October 20, 2009

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19 Attorneys for Debtors and  
 20 Debtors in Possession

21 **UNITED STATES BANKRUPTCY COURT**

22 **DISTRICT OF NEVADA**

23 In re:

24 Case No.: BK-S-09-14814-LBR  
 25 (Jointly Administered)

26 THE RHODES COMPANIES, LLC, aka  
 27 "Rhodes Homes, et al.,<sup>1</sup>

28 Chapter 11

Debtors.

29  
 30 <sup>1</sup> The Debtors in these cases, along with their case numbers are: Heritage Land Company, LLC (Case No. 09-  
 31 14778); The Rhodes Companies, LLC (Case No. 09-14814); Tribes Holdings, LLC (Case No. 09-14817);  
 32 Apache Framing, LLC (Case No. 09-14818); Geronimo Plumbing LLC (Case No. 09-14820); Gung-Ho  
 33 Concrete LLC (Case No. 09-14822); Bravo, Inc. (Case No. 09-14825); Elkhorn Partners, A Nevada Limited  
 34 Partnership (Case No. 09-14828); Six Feathers Holdings, LLC (Case No. 09-14833); Elkhorn Investments, Inc.  
 35 (Case No. 09-14837); Jarupa, LLC (Case No. 09-14839); Rhodes Realty, Inc. (Case No. 09-14841); C & J  
 36 Holdings, Inc. (Case No. 09-14843); Rhodes Ranch General Partnership (Case No. 09-14844); Rhodes Design  
 37 and Development Corporation (Case No. 09-14846); Parcel 20, LLC (Case No. 09-14848); Tuscany  
 38 Acquisitions IV, LLC (Case No. 09-14849); Tuscany Acquisitions III, LLC (Case No. 09-14850); Tuscany  
 39 Acquisitions II, LLC (Case No. 09-14852); Tuscany Acquisitions, LLC (Case No. 09-14853); Rhodes Ranch  
 40 Golf Country Club, LLC (Case No. 09-14854); Overflow, LP (Case No. 09-14856); Wallboard, LP (Case No.  
 41 09-14858); Jackknife, LP (Case No. 09-14860); Batcave, LP (Case No. 09-14861); Chalkline, LP (Case No. 09-  
 42 14862); Glynda, LP (Case No. 09-14865); Tick, LP (Case No. 09-14866); Rhodes Arizona Properties, LLC  
 43 (Case No. 09-14868); Rhodes Homes Arizona, L.L.C. (Case No. 09-14882); Tuscany Golf Country Club, LLC  
 44 (Case No. 09-14884); and Pinnacle Grading, LLC (Case No. 09-14887).

1 Affects:

2  All Debtors  
2  Affects the following Debtor(s)

3 **NOTICE OF ENTRY OF ORDER**

4 **TO: ALL INTERESTED PARTIES:**

5 YOU ARE HEREBY NOTICED that an ORDER RE FIRST INTERIM  
6 APPLICATION OF SULLIVAN GROUP REAL ESTATE ADVISORS FOR  
7 ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF  
8 EXPENSES AS MARKET RESEARCH CONSULTANTS TO THE DEBTORS AND  
9 DEBTORS IN POSSESSION FOR THE PERIOD MARCH 31, 2009 THROUGH JUNE  
10 30, 2009 [Docket No. 406] was entered on October 20, 2009. A copy of the Order is attached  
11 hereto.

12 DATED this 20th day of October, 2009.

13 **LARSON & STEPHENS**

14 /s/ Zachariah Larson, Esq.

15 Zachariah Larson, Bar No. 7787  
16 Kyle O. Stephens, Bar No. 7928  
17 810 S. Casino Center Blvd., Suite 104  
18 Las Vegas, NV 89101  
19 Attorneys for Debtor



1  
2  
3  
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7      Entered on Docket  
8      October 20, 2009

A handwritten signature in black ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle  
United States Bankruptcy Judge

7      UNITED STATES BANKRUPTCY COURT  
8      DISTRICT OF NEVADA

9      In re:

10     THE RHODES COMPANIES, LLC, aka  
11     "Rhodes Homes," et al.<sup>1</sup>

12     Debtors.

Case No.: BK-S-09-14814-LBR  
(Jointly Administered)

Chapter 11

13     Affects:

All Debtors

Affects the following Debtor(s)

Hearing Date: October 2, 2009

Hearing Time: 1:30 p.m.

Courtroom 1

14  
15     ORDER RE FIRST INTERIM APPLICATION OF SULLIVAN GROUP REAL ESTATE  
16     ADVISORS FOR ALLOWANCE AND PAYMENT OF COMPENSATION AND  
17     REIMBURSEMENT OF EXPENSES AS MARKET RESEARCH CONSULTANTS TO  
18     THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD MARCH 31,  
19     2009 THROUGH JUNE 30, 2009 [Docket No. 406]

20     Upon consideration of the *First Interim Application of Sullivan Group Real Estate*  
21     *Advisors for Allowance and Payment of Compensation and Reimbursement of Expenses as*

22     <sup>1</sup> The Debtors in these cases, along with their case numbers are: Heritage Land Company, LLC (Case No. 09-14778); The Rhodes Companies, LLC (Case No. 09-14814); Tribes Holdings, LLC (Case No. 09-14817); Apache  
23     Framing, LLC (Case No. 09-14818); Geronimo Plumbing LLC (Case No. 09-14820); Gung-Ho Concrete LLC (Case  
24     No. 09-14822); Bravo, Inc. (Case No. 09-14825); Elkhorn Partners, A Nevada Limited Partnership (Case No. 09-14828); Six Feathers Holdings, LLC (Case No. 09-14833); Elkhorn Investments, Inc. (Case No. 09-14837); Jarupa,  
25     LLC (Case No. 09-14839); Rhodes Realty, Inc. (Case No. 09-14841); C & J Holdings, Inc. (Case No. 09-14843);  
26     Rhodes Ranch General Partnership (Case No. 09-14844); Rhodes Design and Development Corporation (Case No.  
27     09-14846); Parcel 20, LLC (Case No. 09-14848); Tuscany Acquisitions IV, LLC (Case No. 09-14849); Tuscany  
28     Acquisitions III, LLC (Case No. 09-14850); Tuscany Acquisitions II, LLC (Case No. 09-14852); Tuscany  
Acquisitions, LLC (Case No. 09-14853); Rhodes Ranch Golf Country Club, LLC (Case No. 09-14854); Overflow,  
LP (Case No. 09-14856); Wallboard, LP (Case No. 09-14858); Jackknife, LP (Case No. 09-14860); Batcave, LP  
(Case No. 09-14861); Chalkline, LP (Case No. 09-14862); Glynda, LP (Case No. 09-14865); Tick, LP (Case No.  
09-14866); Rhodes Arizona Properties, LLC (Case No. 09-14868); Rhodes Homes Arizona, L.L.C. (Case No. 09-14882); Tuscany Golf Country Club, LLC (Case No. 09-14884); and Pinnacle Grading, LLC (Case No. 09-14887).

1 *Market Research Consultants to the Debtors for the Period March 31, 2009 through June 30,*  
 2 *2009 [Docket Number 406] (the "Application"), and good cause appearing,*

3 **IT IS HEREBY ORDERED:**

4     1. The Application is granted as set forth herein and the Court allows, on an interim  
 5 basis, Sullivan Group Real Estate Advisors ("Sullivan") the sum of \$67,343.19, inclusive of all  
 6 fees and expenses for the period from March 29, 2009 through June 30, 2009, consisting of  
 7 \$66,025.00 of fees and \$1,318.19 of expenses as reasonable compensation for actual and  
 8 necessary services rendered by Sullivan.

9     2. The Debtors are hereby authorized and directed to pay to Sullivan the unpaid  
 10 balance of such allowed fees and expenses for its Application.

11     3. The allowance of the aforementioned interim fees and expenses is subject to  
 12 Court approval on a final basis pursuant to final fee applications to be submitted for approval at  
 13 the appropriate time.

14 **APPROVED/DISAPPROVED:**

15 DATED this 2<sup>nd</sup> day of October, 2009.

16 By: *Edward M. McQuade Jr.*  
 17 UNITED STATES TRUSTEE  
 18 August Landis  
 19 Office of the United States Trustee  
 300 Las Vegas Blvd. S., Ste. 4300  
 Las Vegas, NV 89101

20 Submitted by:

21 DATED this 2nd day of October, 2009.

22 By: /s/Zachariah Larson

23 LARSON & STEPHENS  
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 Kyle O. Stephens, Esq. (NV Bar No. 7928)  
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28 *Attorney for Debtors and Debtors in Possession*

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## LR 9021 Certification

In accordance with LR 9021, counsel submitting this document certifies as follows (check one):

The court has waived the requirement of approval under LR 9021.

X No parties appeared or filed written objections, and there is no trustee appointed in the case.

I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and any trustee appointed in this case, and each has approved or disapproved the order, or failed to respond, as indicated below.

Submitted by:  
DATED this 2<sup>nd</sup> day of October, 2009.

By: /s/ Zachariah Larson  
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